# W3 Wealth Advisors LLC.

90 N Miller Rd

Akron, OH 44333

(330) 836-3805

October1, 2020

This brochure supplement provides information about Amy Vaccaro, Investment Advisor Representative, which supplements the W3 Wealth Advisors, LLC ("W3") Form ADV Part 2A Brochure. If you have any questions about the contents of this Brochure, please contact us at (330) 836-3805 or via e-mail at Frank2@w3wealth.com. Please inform Amy Vaccaro at the contact information listed on page 2 if you did not receive W3's Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about W3 and Amy Vaccaro is available on the SEC's website at <a href="www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> and FINRA's website at <a href="www.dviserinfo.sec.gov">www.dviserinfo.sec.gov</a> and FINRA's website at <a href="www.dviserinfo.sec.gov">www.dv

# **Amy Vaccaro**

90 N. Miller Road Akron, OH 44333 avaccaro@w3wealth.com 330 836-3805

# **Educational Background and Business Experience**

Date of Birth: 08/06/1966

#### **Education:**

Germantown High School - Graduated 1984

## **Examinations and Professional Designations:**

Series 7 – General Securities Representative

Series 66 – Investment Advisory Representative

SIE – Securities Industry Essentials

## **Business Experience:**

- Investment Advisor Representative, W3 Wealth Advisors, LLC, October, 2020 to Present
- Executive Assistant, W3 Wealth Management, October 2020 to Present
- Registered Representative, Valmark Securities, Inc., October 2020 to Present
- Registered Representative, Wells Fargo Clearing Services, LLC., 11-2016 to 10-2020
- Registered Representative, Wells Fargo Advisors, LLC., 04-2015 to 11-2016
- Registered Sales Assistant, Robert W Baird & Co. Inc., 10-2008 to 04-2015

#### **Disciplinary Information**

Registered investment advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceedings before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice. Amy Vaccaro has no disciplinary record that would impact a client's evaluation of the practice.

#### **Other Business Activities**

Amy Vaccaro is a registered representative of Valmark Securities, Inc., a broker dealer under common ownership and management of Valmark Advisers, Inc. She is eligible to receive normal commissions associated with securities sales.

Amy Vaccaro is also an insurance agent affiliated with Executive Insurance Agency, Inc., an agency under common ownership and management of Valmark Advisers, Inc. She is also eligible to receive insurance commissions surrounding the sales of insurance products sold through the affiliated insurance agency, Executive Insurance Agency, Inc.

## **Additional Compensation**

There is no additional compensation awarded for providing financial planning services, such as sales awards or prizes.

#### Supervision

Before accepting and implementing investment strategies recommended, supervisory principals at W3 review and approve of the investment strategies. Accounts are reviewed periodically, usually at least annually by your advisor. The compliance team also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of Chief Compliance Officer, Mr. Frank P. Bevilacqua II who may be reached at (330) 836-3805 or via e-mail at FRANK2@W3WEALTH.COM to discuss questions or concerns in connection with the internal compliance program.

#### **Information for State Registered Advisors**

Amy Vaccaro has no additional information to disclose.