

W3 Wealth Advisors LLC.

90 N Miller Rd

Akron, OH 44333

(330) 836-3805

November 18, 2020

This brochure supplement provides information about **Shelby Roberts**, Investment Advisor Representative, which supplements the W3 Wealth Advisors, LLC ("W3") Form ADV Part 2A Brochure. If you have any questions about the contents of this Brochure, please contact us at (330) 836-3805 or via e-mail at Frank2@w3wealth.com. Please inform **Shelby Roberts** at the contact information listed on page 2 if you did not receive W3's Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about W3 and **Shelby Roberts** is available on the SEC's website at www.adviserinfo.sec.gov and FINRA's website at www.finra.org/brokercheck.

Part 2B of Form ADV - Brochure Supplement

Shelby Roberts

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Warren, OH 44484

smul@w3wealth.com

330 856-6345

Educational Background and Business Experience

Date of Birth: 04/02/1990

Education:

University of Colorado- Denver: Business Administration (Marketing Emphasis)- 2011

Examinations and Professional Designations:

Series 63 – Uniform Securities Agent State Law

Series 7 – General Securities Representative

SIE- Securities Industry Essentials

Series 65 – Uniform Investment Adviser Law

Life Insurance

Business Experience:

- Financial Paraplanner, W3 Wealth Advisors, LLC, September 2019 to Present
- Administration/Non-Producing NRF, Valmark Securities, Inc., September 2019 to Present
- Registered Representative, Merrill Lynch, June 2019 to August 2019
- Registered Representative, RBC Capital Markets, November 2015 to May 2019

Disciplinary Information

Registered investment advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceeding before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice. Shelby Roberts has no disciplinary record that would impact a client's evaluation of the practice.

Other Business Activities

Shelby Roberts has no additional information to disclose.

Additional Compensation

There is no additional compensation awarded for providing financial planning services, such as sales awards or prizes.

Part 2B of Form ADV - Brochure Supplement

Supervision

Before accepting and implementing investment strategies recommended, supervisory principals at W3 review and approve of the investment strategies. Accounts are reviewed periodically, usually at least annually by your advisor. The compliance team also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of Chief Compliance Officer, Mr. Frank P. Bevilacqua II who may be reached at (330) 836-3805 or via e-mail at FRANK2@W3WEALTH.COM to discuss questions or concerns in connection with the internal compliance program.

Information for State Registered Advisors

Shelby Roberts has no additional information to disclose.