

W3 Wealth Advisors LLC.

90 N Miller Rd

Akron, OH 44333

(330) 836-3805

February 21, 2020

This brochure supplement provides information about **Frank P. Bevilacqua**, Investment Advisor Representative, which supplements the W3 Wealth Advisors, LLC ("W3") Form ADV Part 2A Brochure. If you have any questions about the contents of this Brochure, please contact us at (330) 836-3805 or via e-mail at Frank2@w3wealth.com. Please inform **Frank P. Bevilacqua** at the contact information listed on page 2 if you did not receive W3's Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about W3 and A **Frank P. Bevilacqua** is available on the SEC's website at www.adviserinfo.sec.gov and FINRA's website at www.finra.org/brokercheck.

Part 2B of Form ADV - Brochure Supplement

Frank P. Bevilacqua

90 N Miller Rd
Akron, OH 44333
(330) 836-3805

Educational Background and Business Experience

Date of Birth: 7/12/1950

Education:

- BS Mathematics — University of Akron, 1972

Examinations and Professional Designations:

- CPA Certified Public Accountant
- CSSP Certified Structured Settlement Specialist
- Series 7 General Securities Representative
- Series 63 Uniform Securities Agent State Law Exam
- Series 66 Investment Advisory Representative
- Series 24 General Securities Principal
- Series 27 Financial and Operations Principal

Business Experience:

- Partner, W3 Wealth Management, 4/1999 to Present
- Advisor, W3 Wealth Advisors, 6/1999 to Present
- Registered Representative, ValMark Securities, Inc., 1/2003 to Present
- Investment Advisor representative, ValMark Advisers, Inc., 1/2003 to Present
- CPA, President, W3 Global Accounting, LLC. specializing in business consulting, tax planning, estate planning and financial planning, 10/1980 to Present

CPA — Certified Public Accountant

The CPA designation is offered by the American Institute of Certified Public Accountants® (AICPA®). The requirements to become a CPA include; a) an educational requirement that varies from state to state, but generally consists of 150 credit hours with a predetermined number of accounting credit hours, b) passing all 4 parts of the uniform CPA exam with a 75% or higher (eligibility to sit for exam depends on the state) and, c) 1-2 years of experience under a CPA (varies by state). The AICPA® also requires CPAs to perform continuing professional education, typically 40 hours per year, as well as renewing their licenses every 1, 2 or 3 years.

Disciplinary Information

Registered Investment Advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceeding before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice. Frank P. Bevilacqua has no disciplinary record that would impact a client's evaluation of the practice.

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Other Business Activities

Frank P. Bevilacqua is an Investment Advisory representative of ValMark Advisers, Inc. As an investment advisor representative of ValMark Advisers, Frank Bevilacqua is eligible to receive advisory fees associated with work performed for customers of that Advisory firm. These fees are separate from fees earned for work with W3 Wealth Advisors LLC.

Frank P. Bevilacqua is a Registered Representative of ValMark Securities, Inc., a broker dealer under common ownership and management of ValMark Advisers, Inc. As a Registered Representative of ValMark Securities, Inc., Frank P. Bevilacqua is eligible to receive normal commissions associated with securities sales.

Frank P. Bevilacqua is an insurance agent affiliated with Executive Insurance Agency, Inc., an agency under common ownership and management of ValMark Advisers, Inc. Frank P. Bevilacqua is also eligible to receive insurance commissions surrounding the sales of insurance products sold through Executive Insurance Agency, Inc.

Frank P. Bevilacqua is President of W3 Global Accounting, LLC. Frank P. Bevilacqua is also eligible to receive accounting fees from his work performed for customers of that accounting firm.

Additional Compensation

There is no additional compensation awarded for providing financial planning services, such as sales awards or prizes.

Supervision

Before accepting and implementing investment strategies recommended, supervisory principals at W3 review and approve of the investment strategies. Accounts are reviewed periodically, usually at least annually, by your advisor. The compliance team also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of Chief Compliance Officer, Mr. Frank P. Bevilacqua II, who may be reached at (330) 836-3805 or via e-mail at FRANK2@W3WEALTH.COM to discuss questions or concerns in connection with the internal compliance program.

Information for State Registered Advisors

Frank Bevilacqua has no additional information to disclose