

W3 Wealth Advisors LLC.

90 N Miller Rd

Akron, OH 44333

(330) 836-3805

October 1, 2020

This brochure supplement provides information about Jean Daley, Investment Advisor Representative, which supplements the W3 Wealth Advisors, LLC ("W3") Form ADV Part 2A Brochure. If you have any questions about the contents of this Brochure, please contact us at (330) 836-3805 or via e-mail [at Frank2@w3wealth.com](mailto:Frank2@w3wealth.com). Please inform Jean Daley at the contact information listed on page 2 if you did not receive W3's Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about W3 and Jean Daley is available on the SEC's website at www.adviserinfo.sec.gov and FINRA's website at www.finra.org/brokercheck.

Jean Daley

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Warren, OH 44484

jean@w3wealth.com

330 856-6345

Educational Background and Business Experience

Date of Birth: 01/02/1995

Education:

Youngstown State University, BSBA – Financial Management – 2018

Examinations and Professional Designations:

Series 7 – General Securities Representative

Series 66 – Investment Advisory
Representative

SIE – Securities Industry Essentials

Business Experience:

- Investment Advisor Representative, W3 Wealth Advisors, LLC, September, 2020 to Present
- Investment Advisor Representative, Valmark Advisers, Inc., September, 2020 to Present
- Registered Representative, Valmark Securities, Inc., November, 2019 to Present
- Private Client Associate, W3 Wealth Management, 5-2017 - Present
- Entrepreneurship Coordinator Assistant, Youngstown State University, 7 -2016 - 5-2017
- Marketing Manager, DeAngelo Orthodontics, 6-2016 – 5-2017
- Student, Youngstown State University, 8-2015 – 6-2016

Disciplinary Information

Registered investment advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceedings before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice. Jean Daley has no disciplinary record that would impact a client's evaluation of the practice.

Other Business Activities

Jean Daley is also an investment advisor representative of Valmark Advisers, Inc., an investment adviser registered with the SEC. She is eligible to receive advisory fees associated with any work performed for customers of Valmark Advisers. These fees are separate from fees earned for work with W3 Wealth Advisors LLC.

Jean Daley is a registered representative of Valmark Securities, Inc., a broker dealer under common ownership and management of Valmark Advisers, Inc. She is eligible to receive normal commissions associated with securities sales.

Jean Daley is also an insurance agent affiliated with Executive Insurance Agency, Inc., an agency under common ownership and management of Valmark Advisers, Inc. She is also eligible to receive insurance commissions surrounding the sales of insurance products sold through the affiliated insurance agency, Executive Insurance Agency, Inc.

Additional Compensation

There is no additional compensation awarded for providing financial planning services, such as sales awards or prizes.

Supervision

Before accepting and implementing investment strategies recommended, supervisory principals at W3 review and approve of the investment strategies. Accounts are reviewed periodically, usually at least annually by your advisor. The compliance team also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of Chief Compliance Officer, Mr. Frank P. Bevilacqua II who may be reached at (330) 836-3805 or via e-mail at FRANK2@W3WEALTH.COM to discuss questions or concerns in connection with the internal compliance program.

Information for State Registered Advisors

Jean Daley has no additional information to disclose.