

W3 Wealth Advisors LLC

90 N Miller Rd
Akron, OH 44333
(330) 836-3805

3/31/2018

This brochure supplement provides information about **Frank P. Bevilacqua II, Investment** Advisor Representative, which supplements the W3 Wealth Advisors, LLC ("W3") Form ADV Part 2A Brochure. If you have any questions about the contents of this Brochure, please contact us at (330) 836-3805 or via e-mail [at Frank2@w3wealth.com](mailto:Frank2@w3wealth.com). Please inform **Frank P. Bevilacqua II** at the contact information listed on page 2 if you did not receive W3's Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about W3 and **Frank P. Bevilacqua II** is available on the SEC's website at www.adviserinfo.sec.gov and FINRA's website at www.finra.org/brokercheck.

Part 2B of Form ADV - Brochure Supplement

Frank P. Bevilacqua, II

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Akron, OH 44333
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Date of Birth: 12/05/1975

Education:

- BSBA — Bowling Green State University, 1999

Examinations and Professional Designations:

- CPA Certified Public Accountant
- CFP® Certified Financial Planner
- Series 7 General Securities Representative
- Series 63 Uniform Securities Agent State Law Exam
- Series 66 Investment Advisory Representative

Business Experience:

- 2004-Present - Partner, W3 Wealth Management
- 2004-Present - Partner, Investment Advisor Representative, W3 Wealth Advisors, LLC
- 2004-Present - Registered Representative, ValMark Securities, Inc.
- 2004-Present - Investment Advisor representative, ValMark Advisers, Inc.
- 2004-2008 - Representative, Rizzo Investments
- 2001-2004 - Financial Analyst, Owens Corning
- 2001-2001 - Cost Accountant, Optical Coating Laboratory
- 2000-2001 - Cost Analyst, Owens Corning
- 1999-2000 - Financial Analyst, Owens Corning

CFP® - CERTIFIED FINANCIAL PLANNER™

The CFP® designation is offered and recognized by the Certified Financial Planning Board of Standards, Inc. Candidates must have a bachelor's degree (or higher) from an accredited college or university and at least 3 years of full-time personal financial planning experience. Certificate holders must complete a CFP®-board registered program or hold one of the following designations; CPA, ChFC®, CLUO, CFA®, Ph.D. in business or economics, Doctor of Business Administration, or an Attorney's License. Certificants must also successfully pass a 2-day comprehensive examination and complete 30 hours of continuing education credits every 2 years.

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CPA — Certified Public Accountant

The CPA designation is offered by the American Institute of Certified Public Accountants® (AICPA®). The requirements to become a CPA include; a) an educational requirement that varies from state to state, but generally consists of 150 credit hours with a predetermined number of accounting credit hours, b) passing all 4 parts of the uniform CPA exam with a 75% or higher (eligibility to sit for exam depends on the state) and, c) 1-2 years of experience under a CPA (varies by state). The AICPA® also requires CPAs to perform continuing professional education, typically 40 hours per year, as well as renewing their licenses every 1, 2 or 3 years.

Disciplinary Information

Registered Investment Advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceeding before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice. Frank P. Bevilacqua II has no disciplinary record that would impact a client's evaluation of the practice.

Other Business Activities

Frank P. Bevilacqua II is an Investment Advisory representative of ValMark Advisers, Inc. As an investment advisor representative of ValMark Advisers, Frank Bevilacqua II is eligible to receive advisory fees associated with work performed for customers of that Advisory firm. These fees are separate from fees earned for work with W3 Wealth Advisors LLC.

Frank P. Bevilacqua II is a Registered Representative of ValMark Securities, Inc., a broker dealer under common ownership and management of ValMark Advisers, Inc. As a Registered Representative of ValMark Securities, Inc., Frank P. Bevilacqua II is eligible to receive normal commissions associated with securities sales.

Frank P. Bevilacqua II is an insurance agent affiliated with Executive Insurance Agency, Inc., an agency under common ownership and management of ValMark Advisers, Inc. Frank P. Bevilacqua II is also eligible to receive insurance commissions surrounding the sales of insurance products sold through Executive Insurance Agency, Inc.

Additional Compensation

There is no additional compensation awarded for providing financial planning services, such as sales awards or prizes.

Supervision

Before accepting and implementing investment strategies recommended, supervisory principals at W3 review and approve of the investment strategies. Accounts are reviewed periodically, usually at least annually, by your advisor. The compliance team also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of Chief Compliance Officer, Mr. Frank P. Bevilacqua II, who may be reached at (330) 836-3805 or via e-mail at FRANK2@W3WEALTH.COM to discuss questions or concerns in connection with the internal compliance program.

Information for State Registered Advisors

Frank P. Bevilacqua II has no additional information to disclose.